

8 May 2013

Subject: To postpone the date notifying the exact figure regarding capital reduction/
capital increase

To: Director and Manager of the Stock Exchange of Thailand

Reference: Letter notifying the resolution of the Board of Directors' Meeting No. 5/2556 to
the Stock Exchange of Thailand on 18 April 2013

As Bangkok Land Public Company Limited (the "Company") has notified the resolution of the Board of Directors' Meeting No. 5/2556 via the information system of the Stock Exchange of Thailand on 18 April 2013 according to the details in the referred letter which the Board of Directors' Meeting has resolved to approve the Company to issue and offer Warrants to purchase ordinary shares of the Company No.4 ("Warrants No.4" or "BLAND-W4"), the approval is made to the Company to reduce the registered capital, increase the registered capital, amend the Memorandum of Association to be in line with capital reduction/capital increase, increase ordinary shares allocation, and convening the Extraordinary General Meeting of Shareholders No. 1/2556. In this regard, the amount of registered capital to be reduced, the number of ordinary shares to be cancelled, and the number of shares/registered capital after capital reduction and capital increase ("**Figure regarding capital reduction / capital increase**") pursuant to the referred letter have been specified on the hypothesis that there is no holder of Warrants to purchase ordinary shares of the Company No.2 ("Warrants No.2" or "BLAND-W2") exercising the right to purchase ordinary shares on the last exercise date (2 May 2013) and the Company has notified that if there is any Warrants No.2 (BLAND-W2) holder exercising the right to purchase ordinary shares of the Company on the last exercise date, the specified figure regarding capital reduction / capital increase will be changed. The Company will notify the exact figure within 8 May 2013 to the Stock Exchange of Thailand and investors (after the date that Warrants No.2 (BLAND-W2) expires) as previously acknowledged.

Due to the fact that there are many Warrants No.2 (BLAND-W2) holders exercising the rights to purchase ordinary shares of the Company on the last exercise date (2 May 2013) and there are many payments for exercising the said rights to purchase ordinary shares made by cheque of the bank, provincial branch, of which clearing system takes several days, the Company cannot gather and summarize the result of the exercise of the rights to purchase ordinary shares of the Warrants No.2 holders within 8 May 2013. Therefore, the Company cannot notify the exact figure regarding capital reduction / capital increase within 8 May 2013 pursuant to the Company's notification to the Stock and Exchange of Thailand as per the referred letter. The Company will urgently gather and summarize the result of the exercise of the rights to purchase ordinary shares of the Warrants No.2 holders and notify the result thereof including the exact figure regarding capital reduction / capital increase to the Stock and Exchange of Thailand and investors within 13 May 2013.



บริษัท บางกอกแลนด์ จำกัด (มหาชน)

BANGKOK LAND PUBLIC COMPANY LIMITED

47/569-576 Moo 3, 10th Floor New Geneva Industry Condominium, Popular 3 Road,
Banmai Sub-District, Pakkred District, Nonthaburi 11120
Tel : 02 504 4940-9 E-mail : info@bangkokland.co.th

www.BANGKOKLAND.CO.TH

Please be informed accordingly.

Yours sincerely,

Bangkok Land Public Company Limited

A handwritten signature in dark ink, consisting of a series of loops and a long horizontal stroke extending to the right.

Mr. Anant Kanjanapas
Chairman of the Board